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Honorable Harold Baer, Jr.
United States District Court
Southern District of New York
Chambers 2230
500 Pearl Street
New York, New York 10007

Re: Theodore Johnson v. Lions Gate Entertainment Corp., et al.
United States District Court, Southern District of New York
Index No.: 06 Cv. 5866 (HB)

Honorable Judge Baer:

This firm represents Theodore Johnson, the plaintiff in the above-referenced action. We write with respect to the mediation before Your Honor that was to take place this week between the parties. We are happy to report that it appears the parties have agreed to a settlement of the action, in principle, and are now in the process of negotiating the particulars of same. In light of this, we respectfully request that the mediation be adjourned, *sine die*, in contemplation of the completion of the settlement.

We remain at your disposal if you should have any questions.

Respectfully,

SEYFARTH SHAW LLP

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SO ORDERED:
Harold Baer
Harold Baer, Jr., U.S.D.J. Ed Salcedo
Date: 11/01/06

cc: Marcia Paul Esq.
Davis Wright Tremaine LLP
Counsel for Defendants
(via facsimile - (212) 489-8340)